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EvDynamics

Ev Dynamics (Holdings) Limited

科軒動力（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

INSIDE INFORMATION ANNOUNCEMENT IN RELATION TO THE PROPOSED OFFERING OF AMERICAN DEPOSITARY SHARES

This announcement is made by the board of directors (the “**Board**”) of Ev Dynamics (Holdings) Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). This announcement is for information purposes only and does not constitute, and is not intended to be, an invitation or offer to acquire, purchase or subscribe for, or offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere.

Reference is made to the announcement of the Company dated 24 May 2021 in relation to its possible listing on Nasdaq.

On 10 December 2021 (New York time) (before the trading hours on 13 December 2021, Hong Kong time), the Company has submitted a draft registration statement on Form F-1 with the United States Securities and Exchange Commission (“SEC”) for confidential review in relation to its proposed offering of American depository shares in the United States (“**Proposed Offering**”). The terms of the Proposed Offering, including offering size and price range, have not yet been finalised. The Company will comply with the applicable requirements under the Listing Rules and make further announcements pursuant to the Listing Rules as and when appropriate.

The Proposed Offering is subject to, among other things, the obtaining of approvals from the relevant authorities in respect of the listing of, and permission to deal in, securities of the Company (if required), SEC review and comments (if any), the final decisions of the Board and market conditions. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Offering will take place or as to when it may take place or completed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

For and on behalf of the Board
Ev Dynamics (Holdings) Limited
Cheung Ngan
Chairman

Hong Kong, 13 December 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngan, Mr. Miguel Valdecabres Polop and Ms. Chan Hoi Ying and three independent non-executive Directors, namely Mr. Chan Francis Ping Kuen, Dato’ Tan Yee Boon and Mr. Lee Kwok Leung.