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中國動力
China Dynamics

CHINA DYNAMICS (HOLDINGS) LIMITED

中國動力（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Dynamics (Holdings) Limited (the “**Company**”).

Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the announcements of the Company dated 17 November 2014 and 19 December 2014.

COMPLETION OF INVESTMENT

The Board is pleased to announce that all conditions precedent of the Equity Transfer Agreements have been fulfilled and completed on 7 January 2015. Chongqing Sinocop has acquired and LBJ and LJM has sold 18% and 2% of the enlarged equity interest in the Target Company respectively. Upon the equity transfer, the Group’s equity interest in the Target

Company increased from 50% to 70%. The Target Company continues to be an indirect non-wholly owned subsidiary of the Company and its financial results will be consolidated into the financial statements of the Group for the year ended 31 March 2015.

By the Order of the Board
China Dynamics (Holdings) Limited
Cheung Ngan
Chairman

Hong Kong, 7 January 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Messrs. Cheung Ngan and Chan Chung Chun, Arnold, three non-executive Directors, namely Messrs. Li Shaofeng, Zhao Hong Feng and Zhou Jin Kai and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.