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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Sinocop Resources (Holdings) Limited (the “Company”) announces that on 11 April 2014 (the “Date of Grant”), the Company has granted a total of 100,000,000 share options (the “Options”) under the Company’s share option scheme adopted on 30 August 2013 (the “Scheme”) to certain Participants (as defined in the rules of the Scheme) of the Company (the “Grantees”), subject to acceptance by the Grantees. The Options shall entitle the Grantees to subscribe for a total of 100,000,000 new shares of HK\$0.01 each (“Share(s)”) in the capital of the Company. The details of the Options granted are set out below:

Date of Grant : 11 April 2014

Closing price of Options granted : HK\$1.11 per Share
on the Date of Grant

Exercise price of Options granted : HK\$1.15 per Share, which is the highest of:

- (a) the closing price of HK\$1.11 per Share as stated in the Stock Exchange’s daily quotations sheets on the Date of Grant;
- (b) the average closing price of HK\$1.15 per Share as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Date of Grant; and
- (c) the nominal value of the Share

- Number of Options granted : 100,000,000
- Validity period of Options : The option period of the Options shall be ten years from the Date of Grant. Among the Options,
- (i) up to 20% can be exercised on or after 12 April 2016;
 - (ii) up to further 20% can be exercised on or after 12 April 2017;
 - (iii) up to further 20% can be exercised on or after 12 April 2018;
 - (iv) up to further 20% can be exercised on or after 12 April 2019; and
 - (v) up to the remaining 20% can be exercised on or after 12 April 2020.

None of the Grantees is a director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board
SINOCOP RESOURCES (HOLDINGS) LIMITED
Cheung Ngan
Chairman

Hong Kong, 11 April 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.