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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 2 APRIL 2014**

The Board is pleased to announce that the resolution proposed at the SGM was duly passed by the Shareholders by way of poll at the SGM held on 2 April 2014.

Reference is made to the circular (the “**Circular**”) of Sinocop Resources (Holdings) Limited (the “**Company**”) dated 17 March 2014. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolution proposed at the special general meeting of the Company (the “**SGM**”) was duly passed by the Shareholders by way of poll at the SGM held on 2 April 2014.

As at the date of the SGM, the number of issued shares of the Company was 2,210,746,800 Shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution proposed at the SGM. There was no share entitling the holders to attend and abstain from voting in favour of the resolution proposed at the SGM as set out in Rule 13.40 of the Listing Rules and no holder of the Company was required to abstain from voting at the SGM under the Listing Rules. There were no restrictions on the Shareholders casting votes on the proposed resolution at the SGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results in respect of the resolution proposed at the SGM were as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the Placing Agreement and all transactions contemplated thereunder including the grant of authorisation to the directors of the Company in connection therewith.	460,658,019 (99.33%)	3,103,000 (0.67%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, the ordinary resolution was duly passed by way of poll.

By Order of the Board
Cheung Ngan
Chairman

Hong Kong, 2 April 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.