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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

VOLUNTARY ANNOUNCEMENT

SUCCESSFUL TENDER

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that on 24 February 2014, Sinocop New Energy Technology Company Limited, a 75% owned subsidiary of the Company, received an official confirmation from Hong Kong Productivity Council that its tender for the design, supply and fabrication of Permanent Magnet Synchronized Motor (“PMSM”) System and Power Battery System for electric buses has been accepted. The project is expected to be commenced in February 2014 and completed in 10 months’ time.

THE TENDER

The parties

- (1) Hong Kong Productivity Council (the “HKPC”); and
- (2) Sinocop New Energy Technology Company Limited (the “Sinocop New Energy”), a 75% owned subsidiary of the Company

To the best of the Directors’ knowledge, information and belief having made all reasonable enquires, HKPC is a third party independent of the Company and its connected persons (as defined in the Listing Rules).

Information on the tender

Having regard to the promotion of use of electric vehicles in Hong Kong, there is an increasing demand of battery system with high durability and customization for motor system on the electric buses. The technical proposal together with a detailed implementation plan was submitted by Sinocop New Energy for the design, supply and fabrication of PMSM System and Power Battery System for electric buses for HKPC.

Upon the acceptance of tender, Sinocop New Energy is responsible to design and fabricate 4 sets of PMSM traction system, including the motor and the motor controller, and 4 sets of power battery system, including the electric vehicle battery pack, battery management system and on-board charger for electric bus. The project will be conducted within 10 months which shall be delivered to HKPC in phases.

REASONS FOR AND BENEFITS OF THE SUCCESSFUL TENDER

The principal activities of the Group consist of investment holding, trading of metals and mineral and processing of raw ores. In view of the public concern about poor air quality and the promotion of zero-emission environment in Hong Kong, the successful bid marks another business opportunity for the Group to facilitate the energy saving technologies, which precisely reflects the Group's competence to meet the specific requirements set out in the tender. The Group possesses a team with extensive experience in mechanical and electrical engineering to design, fabricate and test the motor propulsion system and the battery system, it is expected that the tender will enhance the Group's income base in the long term and commence its market position in the renewable energy industry.

Since the Group has captured the technology of the battery system for electric buses with the recognition from HKPC, the management of the Group will continue to seek for business opportunity to further integrate into the development of electric buses in Hong Kong market.

As there are uncertainties relating to the above project, shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

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| “Board” | the board of Directors |
| “Company” | Sinocop Resources (Holdings) Limited, a company incorporated in Bermuda with limited liability, the issued shares of which are listed on the main board of the Stock Exchange |
| “Director(s)” | the director(s) of the Company |
| “Group” | the Company and its subsidiaries |
| “Listing Rules” | the Rules Governing the Listing of Securities on the Stock Exchange |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |

By order of the Board
Sinocop Resources (Holdings) Limited
Cheung Ngan
Chairman

Hong Kong, 24 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.