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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled and the Placing was completed on 12 February 2014.

Reference is made to the announcement of Sinocop Resources (Holdings) Limited (the “Company”) dated 29 January 2014 (the “Announcement”) in relation to the Placing. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcement.

Completion of the Placing

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled and the Placing was completed on 12 February 2014 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 89,000,000 Shares, representing approximately 5.37% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares as at the date of this announcement, were placed to not fewer than six Placees, who and whose respective ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons, at the Placing Price of HK\$0.60 per Placing Share. The net proceeds from the placing of 89,000,000 Shares after deducting related placing commission and other related expenses in connection with the placing are approximately HK\$51.6 million.

The table below sets out the changes to the shareholding structure of the Company as a result of completion of the Placing:

Shareholders	Shareholding immediately before completion of the Placing		Shareholding immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Cheung Ngan (<i>Note</i>)	311,232,469	19.86	311,232,469	18.79
Public Shareholders				
Placees	--	--	89,000,000	5.37
Other public Shareholders	1,256,214,331	80.14	1,256,214,331	75.84
Total	1,567,446,800	100.00	1,656,446,800	100.00

Note: Mr. Cheung Ngan is the chairman and executive director of the Company.

By order of the Board
SINOCOP RESOURCES (HOLDINGS) LIMITED
Cheung Ngan
Chairman

Hong Kong, 12 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.