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**SINOCOP RESOURCES (HOLDINGS) LIMITED**

**中銅資源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 476)**

**DELAY IN THE COMPLETION DATE  
OF THE ACQUISITION  
OF SOUTH CHINA MINING INVESTMENTS LIMITED**

Reference is made to the circular of Sinocop Resources (Holdings) Limited (the “Company”) dated 11 October 2013 (the “Circular”) in relation to, inter alia, the proposed acquisition of the entire issued share capital of South China Mining Investments Limited (the “Acquisition”). Terms used herein shall have the same meanings as defined in the Circular unless defined otherwise.

As stated in the Circular, completion of the Acquisition (the “Completion”), which was conditional upon the satisfaction of certain conditions, was scheduled to take place no later than 31 December 2013. The relevant parties have agreed to reschedule the Completion date to no later than 31 March 2014 (or such later date as the parties may agree in writing prior to 31 March 2014). The delay in the Completion was attributable to the delay in the fulfillment of some conditions precedent to the Completion, being more time is needed to raise fund for the Placing Shares.

The delay in the Completion has no material impact on the financial position of the Company. There are no substantial changes in the financial position of the Company since it last disclosed in the Circular.

**Shareholders and potential investors should exercise caution when dealing in the Shares.**

On behalf of the Board

**SINOCOP RESOURCES (HOLDINGS) LIMITED**

**Cheung Ngan**

*Chairman*

Hong Kong, 30 December, 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.*