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## **SINOCOP RESOURCES (HOLDINGS) LIMITED**

**中銅資源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 476)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled and the Placing was completed on 23 December 2013.

Reference is made to the announcement of the Company dated 26 November 2013 (the “**Announcement**”) in relation to the Placing. Further to the Placing Agreement, the Company and the Placing Agent agreed in writing to extend the date for fulfilment of the condition precedent of the Placing Agreement to 31 December 2013.

#### **Completion of the Placing**

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled and the Placing was completed on 23 December 2013 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 51,050,000 Shares, representing approximately 3.26% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares as at the date of this announcement, have been actually placed to not fewer than six Placees, who and whose respective ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons, at the Placing Price of HK\$0.60 per Placing Share. The net proceeds from the placing of 51,050,000 Shares are approximately HK\$29.6 million.

The table below sets out the changes to the shareholding structure of the Company as a result of completion of the Placing of 51,050,000 Shares:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Cheung Ngan ( <i>Note 1</i> )	311,232,469	20.53	311,232,469	19.86
<b>Public Shareholders</b>				
Placees	--	--	51,050,000	3.26
Other public Shareholders	1,205,164,331	79.47	1,205,164,331	76.88
Total	1,516,396,800	100.00	1,567,446,800	100.00

*Note:*

1. Mr. Cheung Ngan is the chairman and executive director of the Company.

By order of the Board  
**SINOCOP RESOURCES (HOLDINGS) LIMITED**  
**Cheung Ngan**  
Chairman

Hong Kong, 23 December 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.*