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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 30 OCTOBER 2013**

The Board is pleased to announce that all the resolutions proposed at the SGM were duly passed by the Independent Shareholders by way of poll at the SGM held on 30 October 2013.

Reference is made to the circular (the “Circular”) of Sinocop Resources (Holdings) Limited (the “Company”) dated 11 October 2013. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the resolutions proposed at the special general meeting of the Company (“SGM”) were duly passed by the Independent Shareholders by way of poll at the SGM held on 30 October 2013.

As at the date of the SGM, the number of issued shares of the Company was 1,384,396,800 Shares. There was no share entitling the holders to attend and abstain from voting in favour of these resolutions proposed at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

As stated in the Circular, Mr. Cheung Ngan, Mr. Chan Chung Chun, Arnold, and their associates are required under the Listing Rules to abstain from voting on the resolutions at the SGM to approve the Acquisition Agreement and the transactions contemplated thereunder. As at the date of the SGM, Mr. Chan Chung Chun, Arnold and his associates have no beneficial interests in the Shares, while Mr. Cheung Ngan and his associates are beneficially interested in an aggregate of 311,232,469 Shares, representing approximately 22.48% of the entire existing issued share capital of the Company, and the aforesaid persons had abstained from voting on the resolutions at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolutions at the SGM was 1,073,164,331 Shares.

Save as disclosed above, no other Shareholder was required to abstain from voting on the resolutions at the SGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results in respect of the resolutions proposed at the SGM were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Acquisition Agreement and all transactions contemplated thereunder including the issue of the Convertible Notes, the issue and allotment of the Shares upon the exercise of the Convertible Notes, the issue and allotment of the Consideration Shares and the grant of authorisation to the directors of the Company in connection therewith.	210,460,550 (100%)	Nil (0%)
2.	To approve the Placing Agreement and all transactions contemplated thereunder including the grant of authorisation to the directors of the Company in connection therewith.	210,460,550 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the ordinary resolutions were duly passed by way of poll.

By Order of the Board
Cheung Ngan
Chairman

Hong Kong, 30 October 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.