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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
RELATING TO THE PROPOSED
VERY SUBSTANTIAL ACQUISITION
AND
CONNECTED TRANSACTION**

As additional time is required to finalise the financial information to be included in the Circular pursuant to the Listing Rules, the despatch date of the Circular will be postponed to a date falling on or before 31 January 2013.

Reference is made to (i) the announcement of Sinocop Resources (Holdings) Limited (the “Company”) dated 29 March 2012 (the “Announcement”) in relation to, inter alia, the proposed acquisition of the entire issued share capital of South China Mining Investments Limited (the “Acquisition”); and (ii) the announcement dated 29 June 2012 made by the Company (the “Delay Announcement”) in relation to the delay in despatch of circular (the “Circular”) regarding the aforesaid Acquisition. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Delay Announcement, a circular (the “Circular”) containing, amongst other things, further information in respect of the Acquisition, the letter of advice from the Independent Board Committee to the Independent Shareholders and the recommendation of the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition, the accountants’ report on the Target Group, the competent person’s report on the mineral reserves/resources prepared in accordance with the requirements under Chapter 18 of the Listing Rules and the independent valuation report of the Target Group prepared in accordance with the requirements under Chapter 18 of the Listing Rules, together with a notice convening the SGM is expected to be despatched to the Shareholders on or before 30 November 2012.

As additional time is required for the Company to finalise the information required to be disclosed in the Circular, including, inter alia, financial information of the Target Group, the despatch date of the Circular is expected to be further postponed to a date falling on or before 31 January 2013.

Shareholders and potential investors should note that the Acquisition is conditional upon fulfillment of various conditions precedent of the Acquisition Agreement. Accordingly, the Acquisition may or may not proceed.

On behalf of the Board
SINOCOP RESOURCES (HOLDINGS) LIMITED
Cheung Ngan
Chairman

Hong Kong, 29 November, 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.