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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

**DELAY IN DESPATCH OF CIRCULAR
RELATING TO THE PROPOSED
VERY SUBSTANTIAL ACQUISITION
AND
CONNECTED TRANSACTION**

As additional time is required to finalise the financial information to be included in the Circular pursuant to the Listing Rules, the despatch date of the Circular will be postponed to a date falling on or before 30 November 2012.

Reference is made to the announcement of Sinocop Resources (Holdings) Limited (the “Company”) dated 29 March 2012 (the “Announcement”) in relation to, inter alia, the proposed acquisition of the entire issued share capital of South China Mining Investments Limited. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, amongst other things, further information in respect of the Acquisition, the letter of advice from the Independent Board Committee to the Independent Shareholders and the recommendation of the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition, the accountant’s reports on the Target Group, a competent person’s report on the mineral reserves/resources prepared in accordance with the requirements under Chapter 18 of the Listing Rules and the independent valuation report of the Target Group prepared in accordance with the requirements under Chapter 18 of the Listing Rules, together with a notice convening the EGM is expected to be despatched to the Shareholders on or before 30 June 2012.

As additional time is required to finalise the financial information to be included in the Circular pursuant to the Listing Rules, the despatch date of the Circular will be postponed to a date falling on or before 30 November 2012.

Shareholders and potential investors should note that the Acquisition is conditional upon fulfillment of various conditions precedent of the Acquisition Agreement. Accordingly, the Acquisition may or may not proceed.

On behalf of the Board
SINOCOP RESOURCES (HOLDINGS) LIMITED
Cheung Ngan
Chairman

Hong Kong, 29 June, 2012

As at the date of this announcement, the Board comprises four executive Directors, namely Messrs. Cheung Ngan, Chan Chung Chun, Arnold, Zhau Chong Dei and Lee Ming Zang, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.