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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 476)

**ESTABLISHMENT AND APPOINTMENT OF
NOMINATION COMMITTEE**

The Board of Directors (the “Board”) of Sinocop Resources (Holdings) Limited (the “Company”) is pleased to announce that a nomination committee (the “Nomination Committee”) has been established by the Board with written terms of reference with effect from 28 March 2012.

The members of the Nomination Committee shall comprise such directors of the Company appointed by the Board. The Board has appointed Mr. Chan Francis Ping Kuen, Mr. Chan Chak Paul and Mr. Cheung Ngan as members of the Nomination Committee. Mr. Chan Francis Ping Kuen has been appointed and shall act as the Chairman of the Nomination Committee.

By Order of the Board
Cheung Ngan
Chairman

Hong Kong, 28 March 2012

As at the date of this announcement, the Board comprises two executive directors, namely Messrs. Cheung Ngan and Chan Chung Chun, Arnold; one non-executive director, namely Mr. Li Shaofeng; and three independent non-executive directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.