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SINOCOP RESOURCES (HOLDINGS) LIMITED

中銅資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 476)

HOLDING ANNOUNCEMENT

The Company makes this holding announcement to inform the public of the current status of the Company. Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 November 2011 pending the publication of an announcement in relation to a very substantial acquisition of the Company. Trading in the shares of the Company will remain suspended pending the publication of the above-mentioned announcement.

The Company makes this holding announcement to inform the public of the current status of the Company. Reference is made to the announcement of the Company dated 1 November 2011 in respect of the suspension of trading in shares of the Company on the Stock Exchange since 9:00 a.m. on 2 November 2011 pending the publication of an announcement in relation to a very substantial acquisition of the Company (the “Transaction”).

The Directors report that an agreement has been entered into between the Company and the vendors in respect of the Transaction on 1 November 2011. As at the date of this announcement, the Company and the vendors of the Transaction is in the progress of negotiation to enter into a supplemental agreement to amend certain terms of the Transaction in order to enable the Company to fulfill the obligations as requested in the Transaction and the Directors consider that additional time is required for such purposes. An announcement, setting out, among others, details of the Transaction will be published as and when appropriate.

Trading in the shares of the Company will remain suspended pending the publication of an announcement in relation to the Transaction.

For and on behalf of the Board
Sinocop Resources (Holdings) Limited
Cheung Ngan
Chairman

Hong Kong, 18 November 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Messrs. Cheung Ngan and Chan Chung Chun, Arnold, one non-executive Director, namely Mr. Li Shaofeng and three independent non-executive Directors, namely Messrs. Chan Francis Ping Kuen, Hu Guang and Chan Chak Paul.